

## EFG International opens a wealth management office in Los Angeles

### **Zurich, 28 April 2008 – EFG International expands in the United States by opening an office in Los Angeles**

EFG International's business in the United States, EFG Capital International Corp, based in Miami and with a branch in New York, has taken a significant step forward by establishing a Los Angeles office for EFG Capital Asset Management. It has appointed two experienced wealth management practitioners, Clinton Hodges and Kyle Dunphy, to develop and run the office.

The office will cater to high-net-worth clients, both domestic and international, and will initially operate as a Registered Investment Advisor. It will offer wealth structuring, asset management and financial planning services to wealthy families, including those with complex estates. Additionally, the office will provide advice on succession planning to private business owners, and a range of cross-border wealth management services to international clients.

Clinton Hodges and Kyle Dunphy are both attorneys with extensive experience encompassing private banking, asset management and estate planning. They formed their team at UBS International, and most recently helped to establish a new Los Angeles office for BNY Mellon Wealth Management.

Victor Echevarria, Chairman, EFG Capital International Corp:

- “EFG Capital has been growing strongly in the Americas, with our offering and international outlook clearly resonating with clients and experienced wealth management practitioners. We are keen to build on this by extending our presence, and our capacity to serve both international and US clients alike. The West Coast represents a significant new market opportunity for us, and I am confident that in Clinton and Kyle we have individuals with the right qualities to build a successful business.”

Kyle Dunphy, Senior Director, EFG Capital Asset Management:

- “Our clients have increasingly complex and global financial requirements, coupled with a strong demand for innovative, market-leading investment solutions. With its entrepreneurial business model based on open architecture, and a presence spanning over 50 offices in 30 countries, EFG is the perfect fit”.

Clinton Hodges, Senior Director, EFG Capital Asset Management:

- “We pride ourselves on offering highly technical financial planning and tax efficient portfolio management services to our clients. This, combined with the breadth and depth of international investment solutions available to EFG clients, will set us apart from the competition.”

## Contacts

### EFG International

Media Relations  
+41 44 212 7387  
mediarelations@efginternational.com

Investor Relations  
+41 44 212 7377  
investorrelations@efginternational.com

### About EFG International

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses currently operate in 50 locations in over 30 countries, with circa 2,000 employees. EFG International's registered shares (EFGN) are listed on the SWX Swiss Exchange. EFG International is a member of the EFG Group headquartered in Geneva, Switzerland, which is the third-largest banking group in Switzerland by Tier-1 Capital.

### About EFG Capital International

EFG Capital International is a U.S. registered broker-dealer with headquarters in Miami, Fl. and a branch office in New York City. EFG Capital International is wholly owned by EFG International in Zurich.

### About EFG Capital Asset Management

EFG Capital Asset Management is a U.S. based registered investment advisor. It has offices in Miami and Los Angeles and it is a subsidiary of EFG Capital International.

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